

**Attachment 4**

**Asset used in the business**

**1. Asset used in the business**

**1.1 Main fixed assets**

As at 31 December 2022, the Company has main fixed assets used in the business which is owned by the Company as follows;

**1) Land and land improvement**

Category	Location	Area	Net book value* (Million Baht)	Ownership	Obligation	Mortgage value (Million Baht)	Objective of holding assets
Land and land improvement	No. 55 Moo 5 Highway no. 3143 Nonglalom Sub-district, Bankhai District, Rayong Province	365 Rai 1 Ngan 68.80 sq.wah	364	Own	-Yes- **	-Yes-***	Factory location
Land	No. 55 Moo 5 Highway no. 3143 Nonglalom Sub-district, Bankhai District, Rayong Province	64 Rai 81.10 sq.wah	66	Own	-Yes- **	-Yes-***	Factory location
<b>Total</b>		<b>423 Rai 20 Ngan 650 sq.wah</b>	<b>430</b>				

**Remark** \* Net book value means net book value after deducting accumulated depreciation and allowance for impairment of assets

\*\* Mortgage

\*\*\* The Company has mortgaged Land and land improvements 365 Rai, 1 Ngan, 68.80 sq.wah which has net book value\* as at 31 December 2022 amounting to Baht 364 million to Link Capital I (Mauritius) Limited, which is part of total mortgage value of Baht 4,456 million consist of Land and land improvements, Building and building improvements, Machinery and Equipment for hot rolled coiled production.

During the year 2022, the Company had fully repaid the borrowing amount and it is under the progress of mortgage redemption of such property.

\*\*\*\* The Company has mortgaged Land and land improvements 64 Rai, 81.10 sq.wah which has net book value\* as at 31 December 2022 amounting to Baht 66 million to Mahachai Steel Center Company Limited, mortgage value is Baht 64 million.

## 2) Building and Building Improvements

Category	Location	Area	Net book value* (Million Baht)	Ownership	Obligation	Mortgage value (Million Baht)	Objective of holding assets
Factory	No. 55 Moo 5 Highway no. 3143 Nonglalo Sub-district, Bankhai District, Rayong Province	67,659 sq.m.	278	Own	-Yes- **	-Yes-***	Hot rolled coil production factory
Warehouse	No. 55 Moo 5 Highway no. 3143 Nonglalo Sub-district, Bankhai District, Rayong Province	13,635 sq.m.	60	Own	-Yes- **	-Yes-***	Warehouse store raw materials, spare parts and equipment
Office building	No. 55 Moo 5 Highway no. 3143 Nonglalo Sub-district, Bankhai District, Rayong Province	2,600 sq.m.	10	Own	-Yes- **	-Yes-***	Office
General building and Other buildings	No. 55 Moo 5 Highway no. 3143 Nonglalo Sub-district, Bankhai District, Rayong Province	12,006 sq.m.	350	Own	-Yes- **	-Yes-***	Electrical room, Main Substation building, Water Treatment Control building, Laboratory, Canteen and Change house
General building and Other buildings	No. 55 Moo 5 Highway no. 3143 Nonglalo Sub-district, Bankhai District, Rayong Province		6	Own	No	No	Water Treatment Building
<b>Total</b>			<b>704</b>				

**Remark** \* Net book value means net book value after deducting accumulated depreciation and allowance for impairment of assets

\*\* Mortgage

\*\*\* The Company has mortgaged Building and Building improvements which has net book value\* as at 31 December 2022 amounting to Baht 698 million to Link Capital I (Mauritius) Limited, which is included in the total mortgage value of Baht 4,456 million consist of Land and land improvements, Building and building improvements, Machinery and Equipment for hot rolled coiled production.

During the year 2022, the Company had fully repaid the borrowing amount and it is under the progress of mortgage redemption of such property.

### 3) Machinery and Equipment for hot rolled coil production

Category	Net book value* (Million Baht)	Ownership	Obligation	Mortgage value (Million Baht)	Objective of holding assets
Melt Shop	1,376	Own	-Yes- **	-Yes-***	Hot rolled coil production
Continuous Casting Machine (CCM)	295	Own	-Yes- **	-Yes-***	Hot rolled coil production
Hot Strip Mill (HSM)	1,663	Own	-Yes- **	-Yes-***	Hot rolled coil production
Overhead Traveling Crane	233	Own	-Yes- **	-Yes-***	Hot rolled coil production
Roll Shop	110	Own	-Yes- **	-Yes-***	Hot rolled coil production
Utilities	622	Own	-Yes- **	-Yes-***	Hot rolled coil production
Other equipment	510	Own	-Yes- **	-Yes-***	Hot rolled coil production
Other equipment	26	Own	-No-	-No-	Hot rolled coil production
Skin Pass Mill	89	Own	-No-	-No-	Roll to adjust the surface of hot rolled coil
Overhead Traveling Crane for Skin Pass Mill	16	Own	-No-	-No-	Roll to adjust the surface of hot rolled coil
Spare Parts and Other supplies	105	Own	-No-	-No-	For support production
<b>Total</b>	<b>5,045</b>				

Remark \* Net book value means net book value after deducting accumulated depreciation and allowance for impairment of assets

\*\* Mortgage

\*\*\* The Company has mortgaged Machinery and Equipment for hot rolled coil production which has net book value\* as at 31 December 2022 amounting to Baht 4,809 million to Link Capital I (Mauritius) Limited, which is included in the total mortgage value is Baht 4,456 million consist of Land and land improvements, Building and building improvements, Machinery and Equipment for hot rolled coiled production.

During the year 2022, the Company had fully repaid the borrowing amount and it is under the progress of mortgage redemption of such property.

#### 4) Office supplies, furniture and fixture, vehicles

Category	Net book value* (Million Baht)	Ownership	Obligation	Objective of holding assets
Office supplies, furniture and fixture	7	Own	-No-	Use in office
Vehicles	6	Right of use	-No-	Use in various operation of the Company
<b>Total</b>	<b>13</b>			

Remark \* Net book value means net book value after deducting accumulated depreciation and allowance for impairment of assets

### 1.2 Important Intangible Assets

As at 31 December 2022, the Company has important intangible assets as follow;

#### 1) Software License

Category	Net book value means net book value after deduct accumulated depreciation and allowance for impairment of assets (Million Baht)	Objective of holding assets
Software License (Software package)	1	Use in operation of the Company
<b>Total</b>	<b>1</b>	

### 2. Investment in subsidiary

Subsidiary as at 31 December 2022 is as follow;

Name of the entity	Nature of business	% holding by the Company
<b>Direct subsidiary</b>		
Siam Professional Holdings Co., Ltd	Investment holdings company	99.99
GS Securities Holdings Co., Ltd.	Special-purpose restructuring entity	99.99